

Are you ready to file?

Here's a checklist of all documents needed to file with your tax return.

- ☐ Unexpired Identification for Tax Payer(s)
- ☐ Social Security Cards for Tax Payer(s)
- ☐ Dependent Information (including SS Cards)
- ☐ Dependent Birth Certificate(s) (only if last name does not match the tax payer's)
- ☐ Utility Bill/Bank Statement/Phone Bill/1st Page Lease (Proof of Address)
- ☐ Copy of W2 or Income Documents
- ☐ Any Additional Tax Forms/Notices Received
- ☐ 1098 T (College Students)
- ☐ EIN Paperwork (SS-4 form) - Self Employed

FLAT FEE TAX PREP & SERVICES

Brittni Erby ★★★★★

This is my second year working with Ms. Cat and the company and I really enjoy their service with helping me file my taxes. Flat Fee Tax Prep & Service does my entire family's taxes. I went from owing money to receiving money. They are very helpful, patient, available to answer questions and are always up to date with all the new tax's laws. I highly recommend this company to file your taxes. I am a member for life.

Jamie Cooper ★★★★★

I Highly recommend their services, customer service was Outstanding and information was very informative. Definitely schedule you a Consultation with Ms. Catherine or her staff members. #1

Valencia Owens Santos ★★★★★

Honestly one of the best experiences of my life. The fact that my tax return was approved, my questions answered, and really just overall awesome experience. I will recommend Ms. Cat for all your tax needs!!!

Johnee Brown ★★★★★

Flat fee tax and prep services have been amazing!!! Mrs. Cat have been awesome she answers all questions and always there when needed they respond in a timely matter the WHOLE TEAM is awesome and very professional. I will definitely be back next year to do business.

Andre Washington ★★★★★

That this is a great company with great customer service/care and they maximize your tax return like NO other! Shannon is my tax preparer and she is absolutely Amazing.

**SCHEDULE YOUR
APPOINTMENT
W/ FLAT FEE**



**LET OUR TAX PROFESSIONALS GET YOU BACK
EVERY DOLLAR YOU DESERVE**

**REFER TO OUR COMPANY AND GET PAID
ASK ABOUT OUR \$50 CASH REFERRAL PROGRAM**

SERVICING ALL 50 STATES